Welcome to the Tools for Life Advisory Council

Tuesday, March 8, 2016

We are Glad You are Here!
Welcome!

This is a dialogue and Your Input Matters! We will respect you time and stay on time. Take a restroom break as you need. We try our best to host disability friendly meetings.

- Materials on TFLWiki
- Say your name before you speak
- And Speak slowly
10:30 AM - Welcome & Introductions - Carolyn Phillips, TFL Director & PI

10:40 AM – Update - Budget FY 15 and FY16 Discussion – Carolyn

11:00 AM - TFL Data 2015 - overview - Carolyn


11:30 AM – Awards Discussion (Potential Vote by AC) – Carolyn

11:50 – Update and Discussion of State Financing Activity – Credit-Able (Potential Vote by AC) – Carolyn & Danny Housley

12:15 PM to 1:00 PM - Break and Grab Lunch

12:45 PM – During Lunch – What’s New -AT Solutions Lab – Ben Jacobs
1:00 PM – TFL Updates!

**Direct Service** (Demo, Loan, AT Reuse and State Financing)
- **Demo**
  - Expanding! ADRC Collaboration – Rachel Wilson
  - GLASS Collaboration – Carolyn & Martha
  - Universal Design for Learning (UDL) & AT Lab at Kennesaw State University – Ben & Pat Satterfield
- **AT Loan Library**
  - Should we put the AT Loan Library Online? Discussion
- **AT Reuse**
  - Federal Emergency Management Agency (FEMA) Collaboration – Carolyn & Chris
  - AT Reuse & Medicaid - Carolyn & Chris
  - AT Reuse for People with ALS Pilot – Carolyn, Rachel & Martha
- **State Financing**
  - Dollars & Sense Update - Danny
  - AT Co-op(s) - Carolyn
TFL Updates on State Leadership

State Leadership (Conferences, Trainings, Public Awareness, Collaborations, State Outcomes)
  IDEAS 2016 Plans – Liz, Gina and Carolyn
  High School/High Tech Videos (Vocational Rehabilitation) – Carolyn
  AT & Aging Conference – Carolyn & Liz
  Potential National Parks Collaboration – Carolyn
  National Home and Community Based Services (HCBS) Conference - AT Solutions Lab & App! - Rachel
  International Learning Disabilities Association Conference - AT Solutions Lab & App! – Carolyn, Rachel & Martha
  MOOC ICT Accessibility Course – Carolyn
  Training & Public Awareness Activities Updates and Highlights – Liz
  Webinar Updates & Schedule – Liz
  AppFinder Updates – Ben J.
  Accessible Voting – Danny & Carolyn
  State Hospital Collaboration – Carolyn
  Nursing Home Transition Pilot – Rachel
  AT Governance Committee Update – Carolyn
  Student Advisory Council Concept - Carolyn
TFL Network Updates!

- **2:45 PM - Updates from the TFL Network**
  - Advisory Council Members
  - Disability Connections
  - CREATE
  - FODAC
  - Walton Options
- **3:20 PM - Next Steps, Confirm next Dates/Locations and Wrap Up**
- **3:30 PM – Adjourn**
Tentative Dates for Next Meetings

1. June 8th - 5:30 pm - 7:30 pm at IDEAS Conference on St. Simon's Island
2. September 15th - 10:30 am - 3:30 pm at FODAC
3. December 7th - 10:30 am - 3:30 pm at TFL State Office at AMAC
Also!

Our Creative Trail and Bridge Building is working.
WELCOME to the TFL Team!

✓ Danny Housley – AT Funding and Resource Specialist

✓ Sam Peters – Intern from Clemson University

We are Happy You are Here!
Tools for Life: Mission

Tools for Life increases access to and acquisition of assistive technology devices and assistive technology services for Georgians of all ages and disabilities so they can live, learn, work, and play independently in the communities of their choice.
Tools for Life: Mission

Our Mission – Focus on this Mission
(Avoid Mission Creep – If it doesn’t meet this criteria – Then we shouldn’t do it!)

Tools for Life increases access to and acquisition of assistive technology devices and assistive technology services for Georgians of all ages and disabilities so they can live, learn, work, and play independently in the communities of their choice.
The Tools for Life Network

- AT Lending Library
- AT Evaluations & Training
- AT Demos
- Resource and Assistance
- AT Funding Assistance
- DME Reuse
The Tools for Life Network is Growing!

- AT Lending Library
- AT Evaluations & Training
- AT Demos
- Resource and Assistance
- AT Funding Assistance
- DME Reuse
and Growing!
How Georgians Use to Find Us

Traditional Methods
• Word of mouth
• Booth / Expo
• Presentations
• Print materials
• Yellow Pages
Georgians are now finding us through...

- Gatfl.org Website
- Google
- Social Media
  - Facebook
  - Twitter
  - LinkedIn
  - Pinterest
Social Media explained...

**TWITTER:** I’m eating a #donut

**FACEBOOK:** I like donuts

**INSTAGRAM:** Here’s a vintage photo of my donut

**LINKEDIN:** My skills include donut eating

**PINTEREST:** Here’s a donut recipe

**GOOGLE+:** I’m a Google employee who eats donuts
Move from Department of Education to Department of Health and Human Services (HHS)

Carolyn Phillips
The President Signs the Workforce Innovation and Opportunity Act

July 22, 2014 | 29:19 | Public Domain

President Obama and Vice President Biden deliver remarks before the signing of the Workforce Innovation and Opportunity Act.

Download mp4 (1080MB) | mp3 (28MB)

Read the Transcript
Kathy Greenlee serves in the dual roles of Administrator of the Administration for Community Living and Assistant Secretary for Aging. Ms. Greenlee was appointed by President Obama as Assistant Secretary for Aging at the U.S. Department of Health and Human Services and confirmed by the Senate in June 2009.

The Administration for Community Living (ACL) is a new federal agency operating within the Department of Health and Human Services. ACL brings together into a single entity the Administration on Aging, the Office on Disability, and the Administration on developmental Disabilities. ACL is charged with working with states, tribes, community providers, universities, nonprofit organizations, businesses and families to help seniors and people with disabilities live in their homes and fully participate in their communities.

Assistant Secretary Greenlee believes that people with functional support needs should have the opportunity to live independently in a home of their choosing, receiving appropriate services and supports. She is committed to building the capacity of the national aging and disability networks to better serve older persons, caregivers, and individuals with disabilities.

Kathy Greenlee served as Secretary of Aging in Kansas, and before that as the Kansas State Long Term Care Ombudsman. She also served as the General Counsel of the Kansas Insurance
Update - Budget

• Update - Budget FY 15 and FY16 Discussion
• Educated and received a rotating No Cost Extension (NCE)
• $1,000,000 increase in 2016! $22,000 for Georgia. GREAT JOB!
• In the President’s 2017 Budget
• Understanding the Health and Human Services (HHS) Budget Cycle
FY 15, FY16 Budget Discussion & possible FY 17

Carolyn Phillips
A Look Back

• First stage of fiscal cliff negotiations were reached in the early hours of Jan. 1, 2013
  – Extended the Bush-Era Tax cuts on everyone but singles making $400,000 per year and couples making $450,000
    • Many other tax issues resolved and extended
  – Sequestration delayed for two months – until March 1
  – Debt limit untouched
A Look Back (cont’d)

• The delayed sequester did not come without a price.

• Total cost of the delay was $24 billion – $12 billion paid for by cutting discretionary funds – $6 billion from defense – $6 billion from non-defense discretionary
Questions?
Update - TFL Data & State Plan
## Five Year Data Summary

<table>
<thead>
<tr>
<th></th>
<th>2011</th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>SFA Cash Loans Made</td>
<td>773</td>
<td>768</td>
<td>757</td>
<td>631</td>
<td>731</td>
</tr>
<tr>
<td>SFA Devices Acquired</td>
<td>2,760</td>
<td>2,957</td>
<td>2,848</td>
<td>2,976</td>
<td>2,899</td>
</tr>
<tr>
<td>SFA Savings Devices</td>
<td>2,079</td>
<td>1,140</td>
<td>3,764</td>
<td>5,557</td>
<td>4,089</td>
</tr>
<tr>
<td>Reused Devices Acquired</td>
<td>38,616</td>
<td>50,223</td>
<td>49,325</td>
<td>57,745</td>
<td>64,617</td>
</tr>
<tr>
<td>Devices Borrowed</td>
<td>46,147</td>
<td>47,073</td>
<td>49,038</td>
<td>47,669</td>
<td>48,626</td>
</tr>
<tr>
<td>Demonstration Participants</td>
<td>53,487</td>
<td>59,935</td>
<td>60,480</td>
<td>68,070</td>
<td>66,571</td>
</tr>
<tr>
<td>Training Participants</td>
<td>108,047</td>
<td>116,211</td>
<td>121,505</td>
<td>118,244</td>
<td>120,483</td>
</tr>
<tr>
<td>I&amp;A Recipients</td>
<td>295,381</td>
<td>333,029</td>
<td>427,415</td>
<td>414,061</td>
<td>336,370</td>
</tr>
</tbody>
</table>
Trend Chart: Devices financed by AT type
Georgia for FYs 2015, 2014, 2013

<table>
<thead>
<tr>
<th>Year</th>
<th>Total number of devices financed</th>
<th>Vision</th>
<th>Hearing</th>
<th>Speech communication</th>
<th>Learning, cognition, and developmental</th>
<th>Mobility, seating, and positioning</th>
<th>Daily living</th>
<th>Environmental adaptations</th>
<th>Vehicle modification and transportation</th>
<th>Computers and related</th>
<th>Recreation, sports, and leisure</th>
<th>Other AT Types</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>33</td>
<td>24.2%</td>
<td>3.0%</td>
<td>6.1%</td>
<td>0.0%</td>
<td>3.0%</td>
<td>0.0%</td>
<td>3.0%</td>
<td>33.3%</td>
<td>12.1%</td>
<td>15.2%</td>
<td>0.0%</td>
</tr>
<tr>
<td>2014</td>
<td>22</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>36.4%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>36.4%</td>
<td>18.2%</td>
<td>9.1%</td>
<td>0.0%</td>
<td></td>
</tr>
<tr>
<td>2015</td>
<td>23</td>
<td>13.0%</td>
<td>13.0%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>21.7%</td>
<td>0.0%</td>
<td>17.4%</td>
<td>17.4%</td>
<td>17.4%</td>
<td>4.3%</td>
<td>0.0%</td>
</tr>
</tbody>
</table>

Loans – Credit-Able

Trend Chart: Loan value by AT type
Georgia for FYs 2015, 2014, 2013

Email chart | Download data | Download chart

Trend Chart: Device RRR by AT type
Georgia for FYs 2015, 2014, 2013

<table>
<thead>
<tr>
<th>Year</th>
<th>Total number of devices reassigned/refurbished/repaired</th>
<th>Vision</th>
<th>Hearing</th>
<th>Speech communication</th>
<th>Learning, cognition, and developmental</th>
<th>Mobility, seating, and positioning</th>
<th>Daily living</th>
<th>Environmental adaptations</th>
<th>Vehicle modification and transportation</th>
<th>Computers and related</th>
<th>Recreation, sports, and leisure</th>
<th>Other AT Types</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>4,146</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>40.9%</td>
<td>57.2%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>2.0%</td>
<td>0.0%</td>
</tr>
<tr>
<td>2014</td>
<td>4,869</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>96.6%</td>
<td>0.0%</td>
<td>0.6%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>2.7%</td>
<td>0.0%</td>
</tr>
<tr>
<td>2015</td>
<td>4,130</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>99.9%</td>
<td>0.1%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
<td>0.0%</td>
</tr>
</tbody>
</table>

Trend Chart: Savings on Device RRR by AT type
Georgia for FYs 2015, 2014, 2013

<table>
<thead>
<tr>
<th>Year</th>
<th>Total Dollar amount saved</th>
<th>Dollar amount saved on vision AT</th>
<th>Dollar amount saved on hearing AT</th>
<th>Dollar amount saved on speech AT</th>
<th>Dollar amount saved on mobility AT</th>
<th>Dollar amount saved on daily living AT</th>
<th>Dollar amount saved on environmental adaptations AT</th>
<th>Dollar amount saved on vehicle modification AT</th>
<th>Dollar amount saved on computer AT</th>
<th>Dollar amount saved on recreation AT</th>
<th>Dollar amount saved on other AT</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>$2,379,277</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$1,609,686</td>
<td>$737,964</td>
<td>$0</td>
<td>$0</td>
<td>$31,627</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>2014</td>
<td>$2,866,855</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$2,854,695</td>
<td>$31</td>
<td>$0</td>
<td>$0</td>
<td>$12,129</td>
<td>$0</td>
<td>$0</td>
</tr>
<tr>
<td>2015</td>
<td>$2,035,055</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$2,034,873</td>
<td>$182</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
</tbody>
</table>

Trend Chart: Device loans by AT type
Georgia for FYs 2015, 2014, 2013

#### Suggested Citation:
Trend Chart: Device loans by participants
Georgia for FYs 2015, 2014, 2013

Trend Chart: Trainings by participants
Georgia for FYs 2015, 2014, 2013

TFL Awards Discussion

• Awards Discussion (Potential Vote by AC) – Carolyn
Credit-Able

• Washington, DC Meetings – Capital Impact, CDFI and HHS
• Regions Bank Partnership Exploration
• Vehicle Modification Summit

• NEED: Capital for more AT Loans!
Community Development Financial Institutions Fund

Awardee Profiles Details

Search Request > Advanced Search Results > Award/Allocation Detail

Center for Financial Independence & Innovation
Decatur, GA

Contact Information:
Sherry Sinclair
(404) 541-9005
sherry@thecffi.org

Organizational profile:
Center for Financial Independence and Innovation (CFII) is a certified CDFI established in 2007. CFII serves people with disabilities living in Georgia and provides loans for adaptive technology and assisted living purposes as well as related technical assistance. CFII will use its FY 2014 Technical Assistance award to build its capacity to serve its target market.

TA 2014 Award/Allocation

Amount
$124,035

Profile

Center for Financial Independence and Innovation (CFII) is a certified CDFI established in 2007. CFII serves people with disabilities living in Georgia and provides loans for adaptive technology and assisted living purposes as well as related technical assistance. CFII will use its FY 2014 Technical Assistance award to build its capacity to serve its target market.

Last updated/reviewed: 08/19/2014
Lunch and then –
What’s New – AT Solutions Lab

Ben Jacobs
What questions do you have?
Direct Service Activities, Data & Ideas

AT Demonstrations
AT Equipment Loans
AT Reuse
State Financing
Direct Service

- **1:00 PM – TFL Updates on Direct Service** (Demo, Loan, AT Reuse and State Financing)
  - Demo
    - Expanding! ADRC Collaboration – Rachel Wilson
    - GLASS Collaboration – Carolyn & Martha
    - Universal Design for Learning (UDL) & AT Lab at Kennesaw State University – Ben & Pat Satterfield
  - AT Loan Library
    - Should we put the AT Loan Library Online? Discussion
  - AT Reuse
    - Federal Emergency Management Agency (FEMA) Collaboration – Carolyn & Chris
    - AT Reuse & Medicaid - Carolyn & Chris
    - AT Reuse for People with ALS Pilot – Carolyn, Rachel & Martha
  - State Financing
    - Dollars & Sense Update - Danny
    - AT Co-op(s) - Carolyn
State Leadership Training & Public Awareness Activities & Ideas

Trainings
Webinars
Website
Conferences
State Leadership

- State Leadership (Conferences, Trainings, Public Awareness, Collaborations, State Outcomes)
  - IDEAS 2016 Plans – Liz, Gina and Carolyn
  - High School/High Tech Videos (Vocational Rehabilitation) – Carolyn
  - AT & Aging Conference – Carolyn & Liz
  - Potential National Parks Collaboration – Carolyn
  - National Home and Community Based Services (HCBS) Conference - AT Solutions Lab & App! - Rachel
  - International Learning Disabilities Association Conference - AT Solutions Lab & App! – Carolyn, Rachel & Martha
  - MOOC ICT Accessibility Course – Carolyn
TFL Updates – State Leadership

- State Leadership (Conferences, Trainings, Public Awareness, Collaborations, State Outcomes)
  - Training & Public Awareness Activities Updates and Highlights – Liz
  - Webinar Updates & Schedule – Liz
  - AppFinder Updates – Ben J.
  - Accessible Voting – Danny & Carolyn
  - State Hospital Collaboration – Carolyn
  - Nursing Home Transition Pilot – Rachel
  - AT Governance Committee Update – Carolyn
  - Student Advisory Council Concept - Carolyn
IDEAS 2015
Another Huge Success

Thank You – Gina, Liz, Rachel, Ben and Martha!
Updates from the Tools for Life Network

Everyone
Thank You!

Tentative Dates for Next Meetings:
June 8th - 5:30 pm - 7:30 pm at IDEAS Conference on St. Simon's Island
September 15th - 10:30 am - 3:30 pm at FODAC
December 7th - 10:30 am - 3:30 pm at TFL State Office at AMAC