7. Managing Money

Is the person able to manage money?

No

<table>
<thead>
<tr>
<th>Task</th>
<th>Is the person able to recognize the difference between paper money and coins?</th>
<th>Is the person able to understand what a bill is and how to pay it?</th>
<th>Is the person able to write a check?</th>
<th>Is the person able to count money?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Why not?</td>
<td>- Cognitive issues</td>
<td>- Cognitive issues</td>
<td>- Decreased upper extremity skills</td>
<td>- Cognitive issues</td>
</tr>
<tr>
<td>Intervention?</td>
<td>OT</td>
<td>OT</td>
<td>OT</td>
<td>OT</td>
</tr>
</tbody>
</table>
| Solutions and Strategies | - Education
- Task analysis
- Trusted assistant
- Visual cues / crib sheet
- Braille money marker
- Bill folding techniques | - Online
- Education
- Task analysis
- Trusted assistant | - Writing aids
- Education
- Check writing guide
- Task analysis
- Trusted assistant | - Education
- Task analysis
- Trusted assistant
- Visual cues / crib sheet |
<table>
<thead>
<tr>
<th>Task</th>
<th>Is the person able to manage their finances?</th>
</tr>
</thead>
</table>
| Why not? | - Bad credit  
- Debt  
- Computer  
- No ID  
- No Internet  
- Debt-income ratio  
- Poor planning  
- No money to manage |
| Intervention? | OT, Financial planner |
| Solutions and Strategies | - Peer support  
- Life Skills coach  
- Transportation  
- Help with research and gathering required documentation  
- Financial planner  
- Budgeting technologies  
- Budgeting education  
- Trusted caregiver / family member  
- Case manager |